

## 1. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were copies of the **WHITE** and **YELLOW** Application Forms, the written consents referred to in the sub-paragraph 22 headed “Consents of experts” under the paragraph headed “Other information” in Appendix VI to this prospectus, a statement of particulars of the Selling Shareholder, statement of adjustments prepared by KPMG and copies of the material contracts referred to in the sub-paragraph 8 headed “Summary of material contracts” under the paragraph headed “Further information about the business of the Group” in Appendix VI to this prospectus.

## 2. DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the office of Chiu & Partners at 41st Floor, Jardine House, 1 Connaught Place, Central, Hong Kong during normal business hours up to and including Tuesday, 2 October 2007:

- (a) the memorandum of association of the Company and the Articles of Association;
- (b) the audited combined financial statements of the Group for each of the three years ended 31 December 2006 and the four months ended 30 April 2007 (or for the period since their respective dates of incorporation where it is shorter);
- (c) the accountants’ report prepared by KPMG, the text of which is set out in Appendix I to this prospectus, together with the related statement of adjustments;
- (d) the letter prepared by KPMG on the unaudited pro forma financial information of the Group, the text of which is set out in Appendix II to this prospectus;
- (e) the letters prepared by the Joint Sponsors and KPMG on our profit forecast, the texts of which are set out in Appendix III to this prospectus;
- (f) the letter, summary of values and valuation certificate relating to the property interests of the Group prepared by LCH (Asia-Pacific) Surveyors Limited, the texts of which are set out in Appendix IV to this prospectus;
- (g) the letter of advice prepared by Conyers Dill & Pearman referred to in Appendix V to this prospectus, summarising certain aspects of the Cayman Islands law;
- (h) the material contracts referred to in the sub-paragraph 8 headed “Summary of material contracts” under the paragraph headed “Further information about the business of the Group” in Appendix VI to this prospectus;

- (i) the service contracts with Directors, referred to in the sub-paragraph 11(b) headed “Particulars of service contracts” under paragraph headed “Further information about Directors, management and staff and experts” in Appendix VI to this prospectus;
- (j) the written consents referred to in sub-paragraph 22 headed “Consents of experts” under the paragraph headed “Other information” in Appendix VI to this prospectus;
- (k) the legal opinions prepared by Jingtian & Gongcheng in respect of certain aspects of our Group and the property interests of our Group in the PRC;
- (l) the statement of particulars of the Selling Shareholder including its name, address and description;
- (m) the rules of the Share Option Scheme; and
- (n) the Companies Law.