

PARTIES INVOLVED IN THE SHARE OFFER

Global Coordinator and Sole Bookrunner

ICEA Capital Limited
26th Floor, ICBC Tower
3 Garden Road
Central
Hong Kong

Lead Manager

ICEA Securities Limited
26th Floor, ICBC Tower
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Joint Sponsors

ICEA Capital Limited
26th Floor, ICBC Tower
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Access Capital Limited
Suite 606, 6th Floor
Bank of America Tower
12 Harcourt Road
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Hong Kong Public Offer Underwriters

ICEA Securities Limited
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Access Capital Limited
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29 Queen's Road Central
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Kim Eng Securities (Hong Kong) Ltd.
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1 Queen's Road East
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PARTIES INVOLVED IN THE SHARE OFFER

Mega Capital (Asia) Company Limited
Units 2213-2214, 22/F.
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183 Queen's Road Central
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Taifook Securities Company Limited
25/F, New World Tower
16-18 Queen's Road Central
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First Shanghai Securities Limited
19/F., Wing On House
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Legal advisers to the Company

As to Hong Kong law
Chiu & Partners
41st Floor
Jardine House
1 Connaught Place
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As to PRC law
Jingtian & Gongcheng
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The PRC

As to Cayman Islands law
Conyers Dill & Pearman
Cricket Square
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Legal advisers to the Joint Sponsors and the Underwriters

As to Hong Kong law
Kirkpatrick & Lockhart Preston Gates Ellis
35th Floor
Two International Finance Centre
8 Finance Street
Central
Hong Kong

PARTIES INVOLVED IN THE SHARE OFFER

Auditors and reporting accountants

KPMG
Certified Public Accountants
8th Floor
Prince's Building
10 Chater Road
Central
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Property valuer

LCH (Asia-Pacific) Surveyors Limited
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**Receiving bankers of the Hong Kong
Public Offer**

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The Bank of East Asia, Limited
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Bank of Communications Co., Ltd.
Hong Kong Branch
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